PFIC ANNUAL INFORMATION STATEMENT

PASSIVE FOREIGN INVESTMENT COMPANY (PFIC):

CANTOR EQUITY PARTNERS II, INC.

EIN: xx-xxxxxxx
C/O MAPLES CORPORATE SVCS LTD PO BOX 309 UGLAND HOUSE
GRAND CAYMAN, KY1-1104 CJ

SHAREHOLDER:

{Name of the Shareholder} EIN: {EIN of the Shareholder}

{Address line 1}

{Address line 2}

UNITED STATES

SUMMARY OF ANNUAL INFORMATION

DESCRIPTION OF EACH CLASS OF SHARES HELD:	CLASS A AND CLASS B ORDINARY (with equal economic entitlement)
DATE SHARES ACQUIRED DURING THE TAXABLE YEAR:	[DEPENDS ON THE SHAREHOLDER]
NUMBER OF SHARES HELD AT THE END OF THE TAXABLE YEAR:	CLASS A/B: 30,580,000
VALUE OF SHARES HELD AT THE END OF THE TAXABLE YEAR:	Not Available

1. THIS INFORMATION STATEMENT APPLIES TO THE TAXABLE YEAR OF CANTOR EQUITY PARTNERS II, INC. BEGINNING ON 01/01/2025 AND ENDING ON 12/31/2025.

2. THE SHAREHOLDER'S PRO- RATA SHARE OF ORDINARY EARNINGS AND NET CAPITAL GAINS OF CANTOR EQUITY PARTNERS II, INC FOR THE TAXABLE YEAR SPECIFIED IN PARAGRAPH (1):

ORDINARY EARNINGS:	See Attachment
NET CAPITAL GAINS:	$ 0

3. THE AMOUNT OF CASH AND FAIR MARKET VALUE OF OTHER PROPERTY DISTRIBUTED OR DEEMED DISTRIBUTED BY CANTOR EQUITY PARTNERS II, INC TO THE SHAREHOLDER DURING THE TAXABLE YEAR SPECIFIED IN PARAGRAPH (1):

CASH:	$ NONE
FAIR VALUE OF PROPERTY	$ NONE

4. THE COMPANY WILL PERMIT THE SHAREHOLDER TO INSPECT AND COPY ITS PERMANENT BOOKS OF ACCOUNT, RECORDS AND SUCH OTHER DOCUMENTS AS MAY BE MAINTAINED BY THE COMPANY THAT ARE NECESSARY TO ESTABLISH THAT THE ORDINARY EARNINGS AND NET CAPITAL GAIN, AS PROVIDED IN SECTION 1293 (E) OF THE CODE, ARE COMPUTED IN ACCORDANCE WITH U.S. INCOME TAX PRINCIPLES.

5. PLEASE BE ADVISED THAT THE ORDINARY INCOME AND LONG-TERM CAPITAL GAIN INCLUSIONS REPORTED ON THE PFIC STATEMENT MAY BE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411 IF BOTH A QUALIFIED ELECTING FUND ("QEF") ELECTION AND AN ELECTION UNDER TREAS. REG. 1.1411-10(G) IS IN EFFECT. TO THE EXTENT SUCH ELECTION IS NOT MADE, THE PORTION OF THE DISTRIBUTIONS MADE TO YOU ATTRIBUTABLE TO 2025 EARNINGS MAY BE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. YOUR PRO RATA SHARE OF 2024 EARNINGS IS REPORTED TO YOU AS ORDINARY EARNINGS AND LONG-TERM CAPITAL GAIN ON YOUR 2025 PFIC ANNUAL INFORMATION STATEMENT. THE AMOUNT OF GAIN OR LOSS DERIVED WITH RESPECT TO DISPOSITIONS OF THE STOCK OF QEFS FOR NET INVESTMENT INCOME PURPOSES MAY BE DIFFERENT DEPENDING ON WHETHER A TAXPAYER MAKES AN ELECTION PURSUANT TO TREAS. REG. 1.1411-10(G). THE RULES RELATING TO THE NET INVESTMENT INCOME TAX ARE COMPLEX. PLEASE CONSULT YOUR TAX ADVISOR.

CANTOR EQUITY PARTNERS II, INC

BY:
NAME: {NAME}
TITLE: AUTHORIZED SIGNATORY

DATE:

Cantor Equity Partners II, Inc.
Ordinary Earnings Schedule

The following schedule enables a U.S. person who is a shareholder of the Cantor Equity Partners II, Inc. (the "Entity") to determine his or her pro rata share of ordinary earnings of the Entity attributable to ordinary shares for the period January 1, 2025 through December 31, 2025 ("Period").

The following schedule displays the average daily ordinary earnings of the Entity and may be used by a shareholder to compute his or her pro rata share of ordinary earnings during the Period. Earnings are accrued from the acquisition date to the business day before their disposition date, e.g., for shares acquired on May 5 and held through the end of the year. The shareholder picks up earnings accruing from May 5 through December 31, inclusive. To determine your pro rata share of the Entity's ordinary earnings, take ordinary earnings for the year, then multiply the earnings by the number of shares held in the Entity times the portion of the year, in which you held the shares.

Example:

1. Investor held 1,000,000 shares from 5/5/2025 through 12/31/2025
   a) Calculate your pro rata share of the Entity's ordinary earnings post IPO from 5/5/2025 through 12/31/2025 on 1,000,000 shares:

Ordinary Earnings through 12/31/2025		Shares in Entity/Total Shares		Days Held/Total Days		Pro Rata Share of Ordinary Earnings
$4,626,077	x	1,000,000/30,580,000	x	241/365	=	$99,903